

## **Meketa Investment Group Announces Launch of Meketa Capital and Meketa Infrastructure Fund to Provide Private Markets Investments to Retail Investors**

*New subsidiary and interval fund provide RIAs with easy-to-access solutions  
to the growing retail investor desire for private markets investments*

**BOSTON, February 7, 2024** – Meketa Investment Group (“Meketa”), a global investment consulting and fiduciary management (OCIO) firm, today announced the launch of Meketa Capital, LLC (“Meketa Capital”), a subsidiary of Meketa, focused on delivering private markets investment solutions to financial intermediaries and their clients, and the launch of the Meketa Infrastructure Fund (the “Fund”), an infrastructure interval fund for individual investors.

Meketa Capital will market and distribute investment services and products to Registered Investment Advisors (RIAs) and other financial intermediaries in the retail marketplace. These offerings will include managing and distributing interval funds, delivering model portfolios, managing customized private market fund vehicles, and providing consulting services.

Meketa Capital’s first fund offering, the Meketa Infrastructure Fund, is an evergreen interval fund, registered under the Investment Company Act of 1940. Designed for Advisors who serve the retail investor marketplace, the Fund will consist predominantly of private infrastructure assets and have the flexibility to invest in infrastructure funds, public securities, and cash. The Fund will be priced daily and offer liquidity for up to 5% of the Fund’s NAV once per quarter. This innovative Fund delivers access, efficiency, and simplicity to individual investors interested in accessing private infrastructure investments.

“We’re thrilled to launch Meketa Capital and the Meketa Infrastructure Fund as part of our effort to enable more investors to efficiently access the dynamic private markets asset classes,” said Stephen McCourt, Co-CEO of Meketa. “Increasingly, individual investors are looking beyond the 60/40 portfolio, seeking greater diversification and access to private market investments in different forms. With our institutional expertise, experienced team, and long-standing relationships, Meketa is well positioned to identify opportunities and partner with financial intermediaries to help individual investors achieve their investment objectives.”

Meketa Capital will serve as the Fund’s advisor, leveraging Meketa’s more than 20 years of private markets investment, advisory and portfolio management experience. Designed for individual investors, the Meketa Infrastructure Fund will not be offered to Meketa’s institutional client base.

“As interval funds have historically focused on private credit and real estate, infrastructure is a relatively new asset class for the RIA marketplace,” said Michael Bell, CEO of Meketa Capital. “With infrastructure in strong demand, we are pleased to introduce a fund with the structure and investment strategy designed to meet the needs of today’s increasingly sophisticated individual investor. We’re excited to provide financial advisors with a truly seamless offering that provides exposure to institutional-quality infrastructure investments, all supported by the resources of Meketa. Eliminating the burden of subscription documents, investor limitations, operational constraints, and K-1s, this Fund will be available to financial advisors to purchase via ticker symbol.”

For more information on Meketa Capital and the Meketa Infrastructure Fund, please call 720-697-1010 or email [info@meketacapital.com](mailto:info@meketacapital.com).



### **About Meketa Capital**

Meketa Capital is a subsidiary of Meketa Investment Group focused on investment solutions for the advisor marketplace. Meketa Capital will market and distribute investment services and products to RIAs and other advisors in the individual investor marketplace. These potential products and services include: managing and distributing interval funds, providing asset allocation for model portfolios, managing customized private market fund vehicles, and providing some general consulting services to advisors.

### **About Meketa**

Founded in 1978, Meketa is an employee-owned, full-service investment consulting and fiduciary management (OCIO) firm. As an independent fiduciary, the firm serves institutional investors in non-discretionary and discretionary capacities. Meketa's collective client assets under advisement represent approximately \$1.8 trillion as of September 30, 2023. For more information, please visit [www.meketa.com](http://www.meketa.com).

### **GENERAL RISKS**

Past performance is not a guarantee nor a reliable indicator of future results. As with any investment, there are risks. There is no assurance that the fund will achieve its investment objective.

The views and opinions expressed herein are those of senior management and may change at any time with prior notification. This announcement contains information from sources we believe are a reliable source. However, we are not responsible for the accuracy of such information. The information contained on this announcement is not an offer or a solicitation of an offer to purchase or sell any securities mentioned herein.

**Investors should carefully consider the Fund's investment objectives, risks, charges, and expenses before investing. This information is included in the Fund Prospectus and should be read carefully before investing. The Prospectus is available through the Prospectus link on the Meketa website: Before investing, carefully read the Prospectus [here](#).**

An investment in the Fund is subject to, among others, the following risks:

- The Fund is not intended as a complete investment program but rather the Fund is designed to help investors diversify into private equity investments.
- The Fund is a "non-diversified" management investment company registered under the Investment Company Act of 1940.
- An investment in the Fund involves risk. The Fund is new with no significant operating history by which to evaluate its potential performance. There can be no assurance that the Fund's strategy will be successful.
- Shares of the Fund are not listed on any securities exchange, and it is not anticipated that a secondary market for shares will develop.
- Shares are appropriate only for those investors who can tolerate a high degree of risk, and do not require a liquid investment.
- There is no assurance that you will be able to tender your shares when or in the amount that you desire. Although the Fund will offer quarterly liquidity through a quarterly repurchase process, an investor may not be able to sell or otherwise liquidate all their shares tendered during a quarterly repurchase offer.
- The Fund's investment in private equity companies is speculative and involve a high degree of risk, including the risk associated with leverage.

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