

MEMORANDUM

FROM: Meketa Investment Group
DATE: August 5, 2020
RE: Meketa's Fiduciary Management (OCIO) Investment Committee Adds New Members

Meketa is pleased to announce the addition of Sandra Ackermann-Schaufler, Gordon Latter, and Orray Taft as the newest members to the Meketa's Fiduciary Management (OCIO) Investment Committee. These new members will join existing Committee members Brian Dana, Tim Filla, Stephen McCourt, Hannah Schriener, and Rafi Zaman, Chair and Chief Investment Officer. The Committee is responsible for making investment decisions for Meketa's OCIO clients and ensures that client portfolios are compliant with investment policies. The three new members provide additional experience and breadth to our Investment Committee.

New Investment Committee Members

Sandra Ackermann-Schaufler, CFA joined Meketa in 2020 and has been in the investment industry for more than 20 years. She is an accomplished capital allocation and investment executive with many years of experience managing assets across market capitalization and geographic regions for institutional clients, pension plans, foundations, endowments, and retail clients. As a Principal and Portfolio Strategist/Consultant, Sandra provides portfolio solutions and services for discretionary and non-discretionary clients. In addition to the Fiduciary Management (OCIO) Investment Committee, she is a member of the firm's Marketable Securities Investment Committee, ESG Investing Committee, and Emerging and Diverse Manager Committee. She earned a Master of Science in International Economic Sciences from the University of Innsbruck, Austria.

Gordon Latter, FSA, FCIA joined Meketa in 2017 and has been in the financial services industry over 25 years. Gordon serves as the Portfolio Strategist and Consultant on various defined benefit, defined contribution, annuity, and health & welfare funds with Taft Hartley and corporate plan sponsors. His consulting work includes investment policy design, asset liability modeling, fund performance analysis, and asset class education. In addition to the Fiduciary Management (OCIO) Investment Committee, he is a member of the firm's Strategic Asset Allocation/Risk Management Committee and chairs the Asset-Liability Risk Management Committee. Gordon received his undergraduate degree with honors from the University of Manitoba with a concentration in Finance and Actuarial Math.

Orray Taft, CAIA, FRM joined Meketa in 2020 and has been in the financial services industry for over 20 years. As Risk Manager, Orray's responsibilities include working with committees and clients to identify, measure, and monitor investment related risks for discretionary portfolios, while his Portfolio Strategist/Consultant responsibilities cover a variety of areas, including investment strategy,



investment manager research and selection, and performance and strategy monitoring. In addition to Meketa's Fiduciary Management (OCIO) Investment Committee, Orray is a member of the firm's Global Macroeconomic Working Group and contributes to the writing of market and economic pieces. He received his undergraduate degree from the University of Oregon and a Master's Degree in Finance from New York University's Stern School of Business.